

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>10/13/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
September 1, 2023 through September 30, 2023 (the “**Compensation Period**”)

Fee Total	\$95,031.50
Disbursement Total	\$385.68
Total Fees Plus Disbursements	\$95,417.18

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$894,452.38
Total Fees and Expenses Allowed to Date:	\$487,040.14
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$89,303.55
Total Received by Applicant:	\$788,171.87

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	21.10	\$1,475.00	\$31,122.50
Michael D. Sirota Member	1986	3.00	\$737.50 (Travel)	\$2,212.50
Felice R. Yudkin Member	2005	29.80	\$850.00	\$25,330.00
Felice R. Yudkin Member	2005	3.10	\$425.00 (Travel)	\$1,317.50
Andreas D. Milliaressis Associate	2016	41.80	\$575.00	\$24,035.00
Frances Pisano Paralegal	n/a	25.80	\$380.00	\$9,804.00
Pauline Z. Ratkowiak Paralegal	n/a	2.10	\$385.00	\$808.50
Danielle E. Delehanty Paralegal	n/a	1.10	\$365.00	\$401.50
TOTALS	n/a	127.80	n/a	\$95,031.50

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.30	\$255.00
Case Administration	15.20	\$8,084.50
Claims Administration and Objections	8.10	\$4,887.50
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	29.00	\$16,473.00
Fee Employment	2.10	\$1,307.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	22.60	\$17,465.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	39.00	\$40,106.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	1.80	\$1,172.50
Reporting	3.60	\$1,750.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	6.10	\$3,530.00
SERVICES TOTALS	127.80	\$95,031.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$218.68
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$11.40
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$32.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$123.60
Service of Process	\$0.00
DISBURSEMENTS TOTAL	\$385.68

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.
If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (b) The Applicant reviewed, revised, and coordinated the filing and service of motions and supporting documents, and monthly fee statements.
 - (c) The Applicant reviewed the plan of reorganization and related filings and strategized with co-counsel regarding the confirmation brief and hearing. The Applicant also prepared for and attended the confirmation hearing.
 - (d) The Applicant provided advice to the Debtors and their advisors with respect to the adjudication of certain claims objections and coordinated the filing and scheduling of claims objections.
 - (e) The Applicant provided advice and strategized with the Debtors and their advisors with respect to certain adversary proceedings and related relief, and various operational matters.
 - (f) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
 - (g) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Paid in full.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (b) Secured creditors: N/A.
 - (c) Priority creditors: To be paid in accordance with the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* (the “Plan”). See Exhibit A to the *Revised Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement Relating to the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code on a Final Basis and (II) Confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications)* [Docket No. 1660].
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the tenth monthly fee statement. Final disposition of case remains pending.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota, Esq. (NJ Bar No. 014321986)
Warren A. Usatine, Esq. (NJ Bar No. 025881995)
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KIRKLAND & ELLIS LLP
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Joshua A. Sussberg, P.C. (admitted pro hac vice)
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Richard S. Kanowitz, Esq. (NJ Bar No. 047911992)
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richard.kanowitz@haynesboone.com
kenric.kattner@haynesboone.com

Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO
THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby
ORDERED.

DATED: January 24, 2023

A handwritten signature in black ink, appearing to read "Michael B. Kaplan", is written over a horizontal line.
Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “**Application**”)² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

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the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

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15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoice



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Invoice Date: October 12, 2023
Invoice Number: 960245
Matter Number: 65365-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2023

BUSINESS OPERATIONS **0.30** **255.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/23	FRY	REVIEW MULTIPLE EMAILS WITH UST RE CASH MANAGEMENT	0.30	255.00

CASE ADMINISTRATION **15.20** **8,084.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	ADM	MULTIPLE EMAILS WITH CO-COUNSEL L. SISSON RE: UPCOMING FILINGS	0.20	115.00
09/04/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HB RE: UPCOMING SCHEDULE AND REVIEW DOCKET TO CONFIRM SAME	0.20	115.00
09/05/23	ADM	REVIEW DOCKET (.1) AND EMAIL TO CO-COUNSEL HB RE HEARING STATUS (.1)	0.20	115.00
09/05/23	ADM	CALL WITH COURT RE: UPCOMING HEARINGS (0.3); EMAIL SUMMARY TO CO-COUNSEL HB RE: SAME (0.2)	0.50	287.50
09/05/23	ADM	CALL WITH F. YUDKIN RE: CASE UPDATE AND STATUS	0.10	57.50
09/06/23	ADM	EMAIL TO CO-COUNSEL HB RE: SEPTEMBER HEARING DATES (0.1); EMAIL TO COURT RESERVING SAME (0.1)	0.20	115.00
09/06/23	FP	REVIEW COURT NOTICES RESCHEDULING HGS. FROM 7/7 TO 9/20 AND UPDATE CALENDAR	0.20	76.00
09/07/23	MDS	REVIEW JPL EMAIL/PROPOSAL AND RESPONSE	0.60	885.00
09/07/23	FP	PREPARE (.20) AND FILE (.10) K&E CNO RE 6TH MFS (MAY)	0.30	114.00
09/07/23	FP	PREPARE (.20) AND FILE (.10) K&E CNO RE: 7TH MFS (JUNE)	0.30	114.00
09/07/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: DE FILING	0.20	295.00
09/08/23	ADM	CALL WITH F. PISANO RE: UPCOMING FILINGS	0.10	57.50
09/08/23	FP	PREPARE (.20) AND EFILE (.20) JOINT SCHEDULING ORDER IN ADV. 23-1175; COORDINATE SERVICE (.10)	0.50	190.00
09/11/23	FRY	ATTEND TO MULTIPLE SCHEDULING ISSUES	0.20	170.00
09/11/23	ADM	REVIEW EMAILS WITH CO-COUNSEL AND CHAMBERS RE: UPCOMING HEARINGS	0.20	115.00
09/13/23	FRY	EMAIL TO CHAMBERS RE STATUS CONFERENCE	0.10	85.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 960245
 October 12, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/13/23	ADM	EMAIL TO CHAMBERS RE: HEARING	0.10	57.50
09/14/23	FRY	EMAILS RE THREE ARROWS SCHEDULING	0.20	170.00
09/15/23	ADM	CALL WITH F. YUDKIN RE: CASE ISSUES	0.10	57.50
09/18/23	FP	EMAIL TO CHAMBERS REQUESTING ZOOM ATTENDANCE BY W. USATINE ON WED. 9/20 HG. (.10); REVIEW APPROVAL EMAIL AND FORWARD TO W. USATINE (.10)	0.20	76.00
09/18/23	FRY	REVIEW AGENDA FOR FILING	0.20	170.00
09/18/23	FP	PREPARE AND EFILE AGENDA FOR 9/20/23 HEARING (.20); COORDINATE SERVICE (.10)	0.30	114.00
09/18/23	ADM	CONFER WITH F. PISANO RE: SERVICE OF DOCUMENTS	0.10	57.50
09/18/23	FP	CALL FROM W. USATINE RE: ZOOM APPEARANCE ON 9/20/23	0.10	38.00
09/19/23	ADM	EMAIL TO KROLL RE: HEARING	0.10	57.50
09/19/23	ADM	REVIEW DOCKET RE: UPCOMING HEARINGS AND EMAIL F. YUDKIN RE SAME	0.30	172.50
09/19/23	PVR	EMAIL FROM AND TO F. YUDKIN AND A. MILLIARESSIS (0.1) AND EFILE AND COORDINATE SERVICE OF AMENDED AGENDA FOR SEPTEMBER 20, 2023 HEARING (0.3)	0.40	154.00
09/19/23	PVR	EMAIL FROM AND TO A. MILLIARESSIS AND F. YUDKIN AND EFILE AND RETRIEVE CERTIFICATE OF NO OBJECTION RE: DELOITTE 4TH MONTHLY FEE STATEMENT	0.30	115.50
09/19/23	FRY	REVIEW AMENDED AGENDAS FOR FILING	0.30	255.00
09/19/23	FP	RESEARCH HGS. SCHEDULED FOR 9/20 AND 9/21 AND DISCUSS WITH ATTORNEY	0.20	76.00
09/19/23	ADM	EMAIL WITH W. USATINE RE: HEARING	0.10	57.50
09/19/23	ADM	EMAIL COURT RE: HEARING REQUEST	0.20	115.00
09/19/23	PVR	EMAIL FROM AND TO F. YUDKIN AND A. MILLIARESSIS (0.1) AND EFILE AND COORDINATE SERVICE OF AGENDA FOR SEPTEMBER 21, 2023 HEARING (0.3)	0.40	154.00
09/19/23	FP	DOWNLOAD DN 1527 (ADJOURNMENT NOTICE) AND UPDATE CALENDAR TO 10/10/23	0.20	76.00
09/20/23	PVR	EMAIL FROM AND TO A. MILLIARESSIS AND EFILE AND COORDINATE SERVICE OF NOTICE OF INCREASE IN HOURLY RATES FOR HAYNES AND BOONE, LLP	0.30	115.50
09/20/23	PVR	EMAIL FROM AND TO F. YUDKIN AND A. MILLIARESSIS (0.1) AND EFILE AND COORDINATE SERVICE OF KIRKLAND & ELLIS JULY MONTHLY FEE STATEMENT (0.4) AND RESEARCH RE: SERVICE INFORMATION (0.2)	0.70	269.50
09/21/23	FP	EMAILS EXCHANGED WITH J&J TRANSCRIPTION REQUESTING 9/20 HEARING TRANSCRIPT	0.20	76.00
09/22/23	FP	PREPARE (.20) AND EFILE (.20) SUPPLEMENT TO DEBTORS AMENDED RESPONSE TO UST OBJECTION TO CONSOLIDATION AND REDACTION MOTION; COORDINATE SERVICE (.10)	0.50	190.00
09/22/23	FP	EMAILS EXCHANGED WITH KROLL RE: ADDITIONAL FILINGS AND SERVICE	0.20	76.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 960245
 October 12, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/22/23	ADM	CALL WITH CO-COUNSEL F. YUDKIN REL FILINGS TODAY	0.10	57.50
09/22/23	ADM	ELECTRONIC CORRESPONDENCE WITH F. PISANO RE FILINGS	0.20	115.00
09/22/23	FP	RESEARCH FILINGS AND ADVISE ATTORNEY	0.20	76.00
09/23/23	FP	PREPARE (.20) AND EFILE (.20) SUPPLEMENT TO AMENDED RESPONSE TO UST OBJECTION TO CONSOLIDATION AND REDACTION MOTION	0.40	152.00
09/25/23	ADM	EMAILS WITH CO-COUNSEL RE: ADJOURNMENT REQUEST (0.1); PREPARE ADJOURNMENT REQUEST RE: M&A COUNTERPARTY SEALING MOTION (0.8); SEND TO CO-COUNSEL HB AND KE (0.1); REVISE AND PREPARE EMAIL SUBMISSION TO CHAMBERS (0.3)	1.30	747.50
09/25/23	FP	PREPARE AND FILE NOTICE OF FILING OF STIPULATION OF SETTLEMENT AGREEMENT WITH FTX (.20); COORDINATE SERVICE WITH KROLL (.10); PREPARE ORDER AND CIRCULATE TO CHAMBERS (.20)	0.50	190.00
09/26/23	FP	PREPARE (.20) AND EFILE (.20) AGENDA FOR 9/26/23 HEARING; COORDINATE SERVICE (.10)	0.50	190.00
09/26/23	FRY	REVIEW NOTICE OF AGENDA	0.20	170.00
09/26/23	FP	EMAILS WITH ATTORNEY RE: K&E REQUEST FOR 9/26/23 TRANSCRIPT (.10); ADDITIONAL EMAIL TO J&J REQUESTING TRANSCRIPT TO BE COMPLETED BY THURSDAY (.10)	0.20	76.00
09/26/23	FP	REVIEW K&E EMAIL REQUESTING TRANSCRIPT OF 9/26 CONFIRMATION HEARING (.10); EMAIL TO J&J REQUESTING TRANSCRIPT (.10)	0.20	76.00
09/27/23	FP	COORDINATE SERVICE WITH KROLL OF NOTICE OF PROPOSED SCHEDULING ORDER OF 3AC MATTERS ON 3AC AND ATTORNEYS	0.20	76.00
09/27/23	FP	FOLLOW UP EMAILS WITH J&J RE: TRANSCRIPT (.10); EMAILS WITH K&E CONFIRMING ORDER (.10)	0.20	76.00
09/27/23	ADM	CALL WITH F. YUDKIN RE: ANTICIPATED FILINGS	0.10	57.50
09/27/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF PROPOSED SCHEDULING ORDER ON 3AC MATTERS	0.40	152.00
09/28/23	FP	REVIEW TRANSCRIPT OF 9/26/23 CONFIRMATION HEARING (.10) AND CIRCULATE TO K&E (.10)	0.20	76.00
09/29/23	FP	DOWNLOAD FILED MOTION FOR COORDINATION AMONG COURTS (DN 1623) FILED BY 3 ARROWS CAPITAL, WITH SHORTEN APPLIC. AND PROP. ORDER (DN 1624) AND MOTION TO SEAL (DN 1625) (.30); DOWNLOAD SIGNED ORDER SHORTENING TIME AND CIRCULATE (.20)	0.50	190.00

CLAIMS ADMINISTRATION AND OBJECTIONS **8.10** **4,887.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF 10TH OMNIBUS OBJECTION TO CERTAIN CLAIMS; COORDINATE SERVICE (.10)	0.50	190.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	ADM	REVIEW TENTH OMNIBUS CLAIMS OBJECTION FOR FILING AND EMAIL CO-COUNSEL HB RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.20	115.00
09/01/23	ADM	EMAIL TO UST RE: UNREDACTED SCHEDULE TO TENTH OMNIBUS CLAIMS OBJECTION	0.20	115.00
09/01/23	FRY	REVIEW OMNIBUS CLAIM OBJECTION FOR FILING	0.20	170.00
09/04/23	ADM	REVIEW ELEVENTH OMNIBUS CLAIMS FILING (.1) AND PREPARE EMAIL TO UST SUBMITTING UNREDACTED SCHEDULE (.1)	0.20	115.00
09/04/23	ADM	REVIEW ELEVENTH OMNIBUS CLAIMS OBJ FOR FILING AND EMAIL CO-COUNSEL HB RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/04/23	FP	PREPARE (.20) AND EFILE (.20) 11TH OMNIBUS CLAIMS OBJECTION; COORDINATE SERVICE (.10)	0.50	190.00
09/05/23	ADM	REVIEW ORDER GRANTING SEVENTH OMNIBUS CLAIM OBJECTION AND EMAIL CO-COUNSEL HB RE: SAME (0.2); PREPARE AND SUBMIT TO COURT (0.2)	0.40	230.00
09/06/23	FRY	EMAILS WITH CO-COUNSEL RE AMENDED CLAIM OBJECTION	0.20	170.00
09/06/23	FRY	REVIEW AMENDED CLAIM OBJECTION FOR FILING	0.20	170.00
09/06/23	FP	PREPARE NOTICE OF DEBTORS AMENDED ELEVENTH OMNIBUS OBJ. TO CERTAIN CLAIMS FOR FILING (.20); EFILE (.20); COORDINATE SERVICE (.10)	0.50	190.00
09/06/23	ADM	EMAIL TO UST RE: AMENDED CLAIMS OBJECTION AND UNREDACTED SCHEDULE	0.20	115.00
09/06/23	ADM	REVIEW EMAILS WITH CO-COUNSEL L. SISSON RE: AMENDED CLAIMS OBJECTION (0.1); REVIEW AMENDED CLAIMS OJ (0.1); COORDINATE FILING WITH F. PISANO (0.1)	0.30	172.50
09/08/23	ADM	INBOUND CALL FROM CREDITOR (0.1) EMAIL TO KROLL RE: SAME (0.1)	0.20	115.00
09/08/23	ADM	CALL WITH A. ORCHOWSKI RE: CREDITOR INQUIRY	0.10	57.50
09/11/23	FRY	MULTIPLE CALLS FROM BLOCKFI ACCOUNT HOLDERS	0.30	255.00
09/11/23	ADM	REVIEW ORDER GRANTING FIFTH OMNIBUS REJECTION NOTICE AND EMAIL CO-COUNSEL HB RE: SAME (0.2); SUBMIT ORDER TO COURT FOR ENTRY (0.2)	0.40	230.00
09/11/23	FRY	ATTEND CONFERENCE CALL RE FTX CLAIMS	0.60	510.00
09/13/23	ADM	CALL FROM OPPOSING COUNSEL RE: CLAIMS OBJECTION	0.10	57.50
09/14/23	ADM	REVIEW INQUIRY FROM CO-COUNSEL HB RE: CLAIMS TIMELINE AND REVIEW LOCAL RULES RELATED TO SAME	0.20	115.00
09/15/23	FRY	REVIEW EMAILS RE ADJOURNMENT OF CLAIM OBJECTIONS	0.20	170.00
09/15/23	ADM	EMAIL TO CO-COUNSEL L. SISSON RE: ADJOURNMENT REQUEST	0.10	57.50
09/15/23	ADM	PREPARE FURTHER ADJ REQUEST RE: 7TH OMNIBUS CLAIMS (0.2) EMAIL TO CO-COUNSEL HB RE: SAME (0.1)	0.30	172.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	ADM	REVIEWS CLAIMS ADJOURNMENT REQUEST (0.3); FINALIZE AND SUBMIT TO CHAMBERS (0.2); EMAIL CO-COUNSEL L. SISSON RE: SAME (0.1)	0.60	345.00
09/22/23	ADM	REVIEW PROPOSED ORDER RE SEVENTH OMNIBUS OBJECTION TO CLAIMS AND EMAIL CO-COUNSEL HB RE SAME (0.1); PREPARE AND SEND EMAIL SUBMISSION TO CHAMBERS (0.2)	0.30	172.50
09/27/23	ADM	REVIEW PROPOSED SCHEDULE RELATED TO 3AC ISSUES (0.2); REVIEW FOLLOW UP EMAILS RELATED TO SAME (0.1); REVIEW SCHEDULING ORDER FOR FILING AND REVISIONS TO SAME (0.2)	0.50	287.50
09/28/23	ADM	REVIEW OPPOSITION TO SHORTEN TIME MOTION FILED BY 3AC	0.10	57.50
09/29/23	FRY	INBOUNDS CALLS FROM CREDITORS	0.20	170.00

FEE APPLICATION PREPARATION **29.00** **16,473.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/04/23	ADM	REVIEW DELOITTE FEE APP AND EMAIL CO-COUNSEL KE RE FILING SAME (0.1); COORDINATE FILING AND SERVICE WITH F> PISANO (0.1)	0.20	115.00
09/04/23	FP	PREPARE (.20) AND EFILE (.20) DELOITTE JUNE MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/05/23	ADM	REVIEW INVOICE WITH ATTENTION TO PRIVILEGE	0.50	287.50
09/06/23	FP	REVIEW INFORMATION AND DRAFT CNO (1) K&E MAY MFS (.20) (2) K&E JUNE MFS (.20); CIRCULATE BOTH FOR REVIEW (.20)	0.50	190.00
09/07/23	ADM	REVIEW MFS WITH ATTENTION TO PRIVILEGE ISSUES	0.80	460.00
09/07/23	ADM	REVIEW AND REVISE TWO CNOS RE: KE MFS (0.2); SEND TO CO-COUNSEL KE FOR REVIEW (0.1); REVIEW AND COORDINATE FILING WITH F. PISANO (0.2)	0.50	287.50
09/08/23	FP	PREPARE (.20) AND EFILE (.20) KROLL JULY MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/08/23	ADM	PREPARE CNO RE: KROLL MFS (0.1); COORDINATE FILING WITH F. PISANO (0.1)	0.30	172.50
09/08/23	ADM	WORK ON INTERIM FEE APP	0.80	460.00
09/11/23	ADM	PREPARE EXHIBITS RE: INTERIM FEE APP	0.80	460.00
09/12/23	ADM	CONTINUE TO WORK ON EXHIBITS TO FEE APP	0.40	230.00
09/12/23	FRY	WORK ON INTERIM FEE APPLICATION	0.40	340.00
09/12/23	ADM	CONTINUE TO PREPARE EXHIBITS TO INTERIM FEE APPLICATION AND DRAFT SAME	1.50	862.50
09/13/23	ADM	CONTINUE REVIEW AND DRAFTING INTERIM FEE APP AND RELATED EXHIBITS	1.30	747.50
09/14/23	FP	PREPARE (.20) AND EFILE (.20) CERTIF. OF NO OBJ. TO H&B 8TH (JULY) MFS	0.40	152.00
09/14/23	FRY	REVISIONS TO MONTHLY FEE STATEMENT	0.40	340.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/23	FRY	MULTIPLE EMAILS RE FEE ORDER	0.30	255.00
09/14/23	FP	PREPARE (.20) AND EFILE (.20) MOELIS JUNE MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/14/23	ADM	FURTHER REVIEW INVOICE WITH ATTENTION TO PRIVILEGE	0.60	345.00
09/14/23	ADM	REVIEW DOCKET AND PREPARE CNO RE: HB MFS	0.30	172.50
09/15/23	FP	PREPARE (.20) AND EFILE (.10) DELOITTE TAX FIRST INTERIM FEE APPLICATION (MARCH 1 - JULY 31)	0.30	114.00
09/15/23	FRY	REVIEW AND COMMENT ON SECOND INTERIM FEE APPLICATION	1.40	1,190.00
09/15/23	ADM	REVIEW KROLL INTERIM FEE APP AND EMAIL KROLL RE FILING	0.20	115.00
09/15/23	ADM	REVISE INVOICE RE: PRIVILEGE ISSUES	0.30	172.50
09/15/23	ADM	REVIEW AND REVISE SECOND INTERIM FEE APP (0.9); EMAIL TO F. YUDKIN RE: SAME (0.2)	1.10	632.50
09/15/23	ADM	EMAIL TO KE TEAM RE: MOELIS MFS	0.10	57.50
09/15/23	ADM	REVIEW COMMENTS TO INTERIM FEE APP	0.10	57.50
09/17/23	ADM	PREPARE FEE STATEMENT COVER SHEETS	0.40	230.00
09/18/23	FP	PREPARE (.20) AND EFILE (.20) MOELIS JULY MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/18/23	FRY	REVIEW AND REVISE AUGUST FEE STATEMENT	0.40	340.00
09/18/23	ADM	FINALIZE MFS FOR FILING (0.2) COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/18/23	FP	PREPARE (.20) AND EFILE (.20) COLE SCHOTZ AUGUST MFS; COORDINATE SERVICE (.10)	0.50	190.00
09/18/23	ADM	CALL WITH F. YUDKIN RE: FEE APP	0.20	115.00
09/18/23	ADM	REVIEW MONTHLY FEE STATEMENT (0.3); EMAIL F. YUDKIN RE: SAME (0.1); CALL WITH F. YUDKIN (0.1); REVISE MFS (0.2)	0.70	402.50
09/18/23	FRY	CONTINUED REVIEW OF FEE APPLICATION	0.50	425.00
09/18/23	ADM	REVIEW FINAL DRAFT OF MOELIS FEE STATEMENT (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.20	115.00
09/19/23	ADM	REVIEW DELOITTE CNO (.1) AND SEND TO PARALEGAL TEAM FOR FILING (.1)	0.20	115.00
09/19/23	ADM	REVISE INTERIM FEE APPLICATION	1.50	862.50
09/19/23	FRY	REVIEW AND COMMENT ON REVISIONS TO FEE APPLICATION	0.40	340.00
09/20/23	ADM	REVIEW DOCKET RE: INTERIM FEE APPS	0.20	115.00
09/21/23	ADM	EMAIL TO CLIENT RE: FIRST INTERIM FEE ORDER	0.20	115.00
09/21/23	ADM	REVIEW INTERIM FEE ORDER AND FEE APP (.5); REVISE ACCORDINGLY (.2)	0.70	402.50
09/22/23	ADM	REVIEW HB FEE APP FOR FILING (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1); CONFER WITH F. PISANO RE: FEE APP FILING QUESTIONS (0.2)	0.40	230.00
09/22/23	ADM	EMAIL TO CO-COUNSEL KE AND HB RE: INTERIM FEE APPS	0.10	57.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/22/23	FRY	FINAL REVIEW OF SECOND INTERIM FEE APPLICATION	0.30	255.00
09/22/23	ADM	FINALIZE AND PREPARE CS MONTHLY FEE STATEMENT FOR FILING (0.7); FURTHER REVISE (0.3); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	1.10	632.50
09/22/23	ADM	REVIEW KROLL MFS (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.10	57.50
09/22/23	FP	PREPARE (.20) AND EFILE (.20) MOELIS SECOND INTERIM FEE APPLICATION (4/1 - 7/31); COORDINATE SERVICE (.10)	0.50	190.00
09/22/23	FP	PREPARE COLE SCHOTZ SECOND INTERIM FEE APPLICATION (4/1 - 7/31) FOR FILING (.20); EFILE (.20)	0.40	152.00
09/22/23	FP	PREPARE KROLL AUGUST MFS (.20); EFILE (.20); COORDINATE SERVICE (.10)	0.50	190.00
09/22/23	FP	PREPARE KROLL SECOND INTERIM (4/1 - 7/31) FEE APPLICATION FOR FILING (.20) AND EFILE (.20)	0.40	152.00
09/22/23	ADM	FURTHER REVISE CS FEE APP (0.3)	0.30	172.50
09/22/23	ADM	REVIEW KROLL FEE APPLICATION FOR FILING (0.2); EMAIL TO KROLL RE: SAME (0.1); REVIEW REVISED FOR FILING (0.1); EMAIL CORRESPONDENCE RE: MONTHLY FEE STATEMENT (0.1); COORDINATE FILING OF FEE APPLICATION (0.1)	0.60	345.00
09/22/23	ADM	MULTIPLE EMAILS WITH CO-COUNSEL KE AND CS RE: FEE APPLICATIONS	0.10	57.50
09/22/23	ADM	REVIEW DOCKET AND COURT ORDERS RE NOTICE OF ALL INTERIM FEE APPLICATIONS AND CORRESPONDENCE WITH F. YUDKIN RE: SAME	0.30	172.50
09/22/23	FP	WORK ON REVISIONS TO HB SECOND INTERIM FEE APPLICATION (.10) AND PREPARE FOR FILING (.20); EFILE (.20) AND COORDINATE SERVICE (.10)	0.60	228.00
09/27/23	ADM	REVIEW KE FEE APP FOR FILING AND EMAIL CO-COUNSEL KE RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.20	115.00
09/27/23	FRY	REVIEW K&E FEE APPLICATION FOR FILING	0.20	170.00
09/27/23	FP	PREPARE (.20) AND EFILE (.20) K&E APRIL - JULY 2023 FEE APPLICATION; COORDINATE SERVICE (.10)	0.50	190.00
09/29/23	FP	PREPARE (.20) AND FILE (.20) CNO RE: MOELIS 5TH MFS; COORDINATE SERVICE (.10)	0.50	190.00

FEE EMPLOYMENT **2.10** **1,307.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/23	FRY	CONFERENCE WITH CO-COUNSEL RE SUPPLEMENTAL DECLARATION (.1); EMAIL RE SAME (.1)	0.20	170.00
09/18/23	FP	PREPARE (.20) AND EFILE (.10) 4TH DECLARATION OF J. SUSSBERG/K&E ISO RETENTION; COORDINATE SERVICE (.10)	0.40	152.00
09/18/23	FRY	REVIEW SUPPLEMENTAL DECLARATION FOR K&E FOR FILING	0.20	170.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	ADM	REVIEW SUPPLEMENTAL KE DECLARATION AND RELATED DOCUMENTS FOR FILING	0.20	115.00
09/19/23	FP	PREPARE (.20) AND EFILE (.20) FIRST SUPPLEMENTAL DECLARATION OF Z. PRINCE OBO HAYNES & BOONE; COORDINATE SERVICE (.10)	0.50	190.00
09/23/23	FRY	REVIEW RESPONSE RE PII REDACTION (.4); PREPARE FOR FILING (.1)	0.50	425.00
09/23/23	FRY	EMAIL WITH CO-COUNSEL RE COUNTER SEALING MOTION	0.10	85.00
LITIGATION			22.60	17,465.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	ADM	REVIEW PRIMEBLOCK CONSENT ORDER AND EMAIL CO-COUNSEL HB RE: SAME	0.10	57.50
09/01/23	FRY	REVIEW AND EMAILS RE PRIMEBLOCK SCHEDULING ORDER	0.20	170.00
09/05/23	ADM	REVIEW MOTION TO QUASH FOR FILING AND EMAIL CO-COUNSEL HB RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1); EMAIL TO COURT PROVIDING UNREDACTED MOTION (0.2); EMAIL TO UST PROVIDING UNREDACTED COPY (0.1)	0.60	345.00
09/05/23	ADM	REVIEW PRIMEBLOCK SCHEDULING ORDER AND EMAIL CO-COUNSEL HB RE SAME (0.1); FINALIZE AND SUBMIT SAME TO CHAMBERS (0.2)	0.30	172.50
09/05/23	FRY	REVIEW FINAL MOTION TO QUASH	0.20	170.00
09/05/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF MOTION TO QUASH 2004 SUBPOENA; COORDINATE SERVICE (.10)	0.50	190.00
09/05/23	FRY	REVIEW AND COMMENT ON MOTION TO QUASH SUBPOENA (.2); EMAIL TO CO-COUNSEL RE SAME (.1)	0.30	255.00
09/05/23	FRY	EMAIL TO CO-COUNSEL RE MOTION TO QUASH SUBPOENA	0.10	85.00
09/06/23	FRY	EMAIL FROM COURT RE PRIME BLOCK ADVERSARY	0.10	85.00
09/06/23	ADM	REVIEW REVISED PRIMEBLOCK SCHEDULING ORDER (.1) AND SUBMIT TO COURT (.1)	0.20	115.00
09/06/23	ADM	REVIEW EMAILS FROM CO-COUNSEL RE: DIGISTAR EXTENSION (0.1); REVIEW DOCKET (0.1); PREPARE ADJOURNMENT REQUEST TO COURT (0.2)	0.40	230.00
09/06/23	ADM	REVIEW EMAIL FROM COURT RE: PRIMEBLOCK CONSENT ORDER	0.10	57.50
09/07/23	FRY	REVIEW AND COMMENT ON 9019 MOTION	0.50	425.00
09/07/23	ADM	EMAIL TO CO-COUNSEL HB RE: DIGISTAR SCHEDULING	0.10	57.50
09/07/23	ADM	CALL WITH COURT (X2) RE DIGISTAR SCHEDULING (0.3); EMAIL SUMMARY TO CO-COUNSEL HB RE: SAME (0.2); CALL WITH CO-COUNSEL M. FERRIS (0.1)	0.60	345.00
09/07/23	ADM	REVIEW EMAIL UPDATE FROM CO-COUNSEL HB RE: DIGISTAR MOTION TO DISMISS	0.10	57.50

COLE SCHOTZ P.C.

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09/08/23	ADM	REVIEW DOCKET AND SCHEDULING ORDER FOR FILING (0.2); CALL WITH F. YUDKIN RE SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.40	230.00
09/08/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. KANOWITZ RE: FTX SETTLEMENT	0.50	737.50
09/08/23	ADM	CALL WITH CHAMBERS RE: DIGISTAR SCHEDULING (0.1) FOLLOW UP EMAIL RE: SAME (0.1)	0.20	115.00
09/11/23	ADM	REVIEW 9019 MOTION (0.2) COORDINATE SERVICE OF SAME WITH KROLL (0.1)	0.30	172.50
09/11/23	FRY	REVIEW AND COMMENT ON DECLARATION RE US FARMS SETTLEMENT	0.40	340.00
09/11/23	MDS	TELEPHONE FROM COMMITTEE RE: FTX; ISSUES	0.50	737.50
09/11/23	ADM	REVIEW DECLARATION IN SUPPORT OF 9019 MOTION	0.10	57.50
09/12/23	ADM	EMAIL WITH CO-COUNSEL RE: DIGISTAR	0.10	57.50
09/13/23	FP	PREPARE MOTION TO QUASH 3AC DEP. NOTICES, WITH EXHIBITS FOR FILING (.30); PREPARE SHORTEN APPLIC. AND PROP. ORDER (.20); CIRCULATE ALL FOR REVIEW (.10); REVISE AND FINALIZE FOR FILING (.20)	0.80	304.00
09/13/23	MDS	REVIEW REVISED PROTECTIVE ORDER	0.40	590.00
09/13/23	FP	DRAFT AND SEND EMAIL TO CHAMBERS WITH PROPOSED ORDER TO SHORTEN TIME ON MOTION TO QUASH	0.20	76.00
09/13/23	ADM	REVIEW MOTION TO QUASH AND MOTION TO SHORTEN TIME FOR FILING (0.3); EMAIL CO-COUNSEL RE SAME (0.1) EMAIL F.PISANO RE: FILING AND SERVICE (0.1); REVIEW AND REVISE MOTION TO SHORTEN (0.2); CALL WITH L. SISSON (0.1); REVIEW REVISED MOTION AND COORDINATE FILING OF SAME (0.2); REVIEW FINAL VERSION OF MOTION FOR FILING (0.2)	1.20	690.00
09/13/23	FRY	REVIEW AND COMMENT ON MOTION TO QUASH	0.40	340.00
09/13/23	FRY	REVIEW FINAL MOTION TO QUASH	0.30	255.00
09/13/23	ADM	CALL WITH F. YUDKIN RE RESEARCH (0.1); CONDUCT LIMITED RESEARCH RE MOTION TO QUASH (2.4); FOLLOW UP CALL WITH F. YUDKIN (0.1); EMAIL CO-COUNSEL KE RE: SAME (0.1)	2.40	1,380.00
09/13/23	FP	PREPARE (.20) AND EFILE (.20) MOTION TO QUASH 3AC DEP. NOTICES; PREPARE (.10) AND FILE (.10) SHORTEN APPLICATION	0.60	228.00
09/14/23	FP	DOWNLOAD AND CIRCULATE SIGNED ORDER SHORTEN TIME (DN 1499) RE: MOTION TO QUASH (.20); CALENDAR AND COORDINATE SERVICE (.20)	0.40	152.00
09/15/23	MDS	REVIEW FTX DISCOVERY REQUEST	0.30	442.50
09/18/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: CONSENT ORDER	0.20	295.00
09/18/23	FP	PREPARE APPLICATION IN LIEU AND PROPOSED JOINT STIPULATION/ORDER RE: GOVERNMENT REGULATORY (.20) AND EFILE (.20); COORDINATE SERVICE (.10)	0.50	190.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	MDS	REVIEW MOTION IN SUPPORT OF GOVERNMENT ORDER	0.30	442.50
09/19/23	ADM	REVIEW EMAIL FROM COURT RE: SCHEDULING PRIMEBLOCK	0.10	57.50
09/20/23	MDS	REVIEW DNJ OPINION/ORDER - WITHDRAWAL OF REFERENCE	1.40	2,065.00
09/20/23	FRY	ATTEND STATUS CONFERENCE ON ESTIMATION AND RELATED ISSUES	0.50	425.00
09/21/23	FRY	ATTEND (VIRTUAL) HEARING ON DOJ MOTION TO DISMISS	1.00	850.00
09/21/23	FRY	REVIEW PROTECTIVE ORDER COMMUNICATIONS	0.20	170.00
09/25/23	ADM	EMAILS WITH CO-COUNSEL HB RE: DIGISTAR ADJOURNMENT	0.20	115.00
09/25/23	ADM	REVIEW FTX SETTLEMENT AND EMAIL WITH CO-COUNSEL RE: SAME (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/26/23	ADM	CALL WITH CO-COUNSEL M. FERRIS RE: DIGISTAR SETTLEMENT (0.1); FOLLOW UP CALL WITH F. YUDKIN RE: SAME (0.1); EMAIL TO CO-COUNSEL RE: SAME (0.1)	0.30	172.50
09/26/23	ADM	CALL WITH CHAMBERS RE: DIGISTAR ADJOURNMENT (0.1); PREPARE ADJOURNMENT REQUEST (0.4); REVISE AND SEND TO CO-COUNSEL HB (0.2); REVISE ADJOURNMENT REQUEST, INCLUDING REVIEW OF LOCAL RULES, AND SUBMIT TO CHAMBERS (0.3)	1.00	575.00
09/26/23	FRY	CONFERENCE WITH CO-COUNSEL RE SETTLEMENT OF ADVERSARY PROCEEDING	0.20	170.00
09/27/23	FRY	REVIEW AND COMMENT ON 3AC SCHEDULING ORDER	0.20	170.00
09/27/23	FRY	EMAILS WITH CO-COUNSEL RE 3AC MATTERS	0.20	170.00
09/28/23	ADM	REVIEW QUESTIONS RE: DIGISTAR MOTION TO APPROVE SETTLEMENT (0.1); RESPONSES FROM CO-COUNSEL F. YUDKIN RE: SAME (0.1)	0.10	57.50
09/28/23	FRY	EMAIL WITH CO-COUNSEL RE DIGISTAR ADVERSARY PROCEEDING	0.20	170.00
09/29/23	FRY	REVIEW AND COMMENT ON DIGISTAR SETTLEMENT APPROVAL MOTION AND APP TO SHORTEN	0.90	765.00
09/29/23	ADM	REVIEW DIGISTAR MOTIONS TO APPROVE SETTLEMENT AND RELATED DOCUMENTS	0.20	115.00
09/29/23	FRY	REVIEW OPPOSITION TO 3AC APP TO SHORTEN TIME	0.20	170.00
09/29/23	FRY	FURTHER REVISE APPLICATION TO SHORTEN TIME RE DIGISTAR	0.20	170.00
09/29/23	FRY	REVIEW AND COMMENT ON MOTION TO SEAL RE DIGISTAR SETTLEMENT	0.30	255.00

NON-WORKING TRAVEL TIME **6.10** **3,530.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/26/23	MDS	TRAVEL TO AND FROM CONFIRMATION HEARING	3.00	2,212.50
09/26/23	FRY	TRAVEL TO AND FROM CONFIRMATION HEARING	3.10	1,317.50

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PLAN OF REORGANIZATION			39.00	40,106.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	ADM	EMAIL WITH CO-COUNSEL KE RE: PLAN SUPPLEMENT	0.10	57.50
09/04/23	ADM	EMAILS WITH CO-COUNSEL KE RE PLAN SUPPLEMENT (0.1); REVIEW PLAN AND DS AND RELEVANT DEADLINES (0.3); REVIEW PLAN SUPPLEMENT FOR FILING (0.4); CALL WITH CO-COUNSEL M. KOCH RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	1.00	575.00
09/04/23	ADM	EMAILS WITH CO-COUNSEL KE RE PLAN SUPPLEMENT FILING (0.1); FOLLOW UP EMAILS WITH F. PISANO AND F. YUDKIN RE: SAME (0.1)	0.20	115.00
09/04/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF FILING OF PLAN SUPPLEMENT; COORDINATE SERVICE (.10)	0.50	190.00
09/05/23	MDS	REVIEW LANGUAGE ON OPT-OUT	0.30	442.50
09/05/23	FRY	EMAILS WITH CO-COUNSEL RE CONFIRMATION REQUIREMENTS WITH MULTIPLE DEBTORS	0.30	255.00
09/08/23	FRY	REVIEW AMENDED PLAN SUPPLEMENT FOR FILING	0.50	425.00
09/08/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF FILING OF AMENDED PLAN SUPPLEMENT; COORDINATE SERVICE (.10)	0.50	190.00
09/11/23	MDS	REVIEW OBJECTION OF PLAINTIFF IN SECURITIES CLASS ACTION	0.60	885.00
09/11/23	MDS	REVIEW JAVES OBJECTION	0.30	442.50
09/11/23	MDS	REVIEW UST OBJECTION TO PLAN - 23 PAGES	0.80	1,180.00
09/11/23	MDS	REVIEW LIMITED OBJECTION - ANKURA	0.30	442.50
09/11/23	MDS	REVIEW JPL OBJECTION	0.40	590.00
09/12/23	MDS	REVIEW JLS CORRESPONDENCE RE PLAN	0.30	442.50
09/13/23	FRY	EMAILS TO CO-COUNSEL RE APPLICATION TO SHORTEN TIME	0.20	170.00
09/13/23	FRY	REVIEW PLEADINGS FILED BY THREE ARROWS	0.20	170.00
09/13/23	FRY	REVIEW OBJECTIONS TO CONFIRMATION	0.50	425.00
09/15/23	MDS	REVIEW FTX'S OBJECTIONS	0.70	1,032.50
09/18/23	ADM	REVIEW PLAN RE: PAYMENT OF CLAIMS	0.30	172.50
09/18/23	FRY	REVIEW EXCLUSIVITY ORDER FOR SUBMISSION	0.20	170.00
09/21/23	FP	PREPARE (.20) AND EFILE (.20) TECHNICAL MODIFICATIONS TO THIRD AMENDED PLAN; COORDINATE SERVICE (.10)	0.50	190.00
09/21/23	FRY	MULTIPLE EMAILS RE CONFIRMATION ISSUES	0.40	340.00
09/21/23	FRY	REVIEW AMENDED PLAN FOR FILING	0.50	425.00
09/22/23	ADM	REVIEW CONFIRMATION ORDER FOR FILING	0.10	57.50
09/22/23	FP	PREPARE FOR FILING PROPOSED ORDER APPROVING DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN (.20) AND EFILE (.20)	0.40	152.00
09/22/23	MDS	REVIEW NOTICE OF AMENDED PLAN SUPPLEMENT	0.30	442.50
09/22/23	MDS	REVIEW PROPOSED FINDINGS ON CONFIRMATION	1.30	1,917.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/22/23	FP	PREPARE (.20) AND EFILE (.10) DECLARATION OF S. VOGEL IN SUPPORT OF FINAL APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN	0.30	114.00
09/22/23	FP	PREPARE (.20) AND EFILE (.10) DECLARATION OF B. WITHERELL IN SUPPORT OF FINAL APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN	0.30	114.00
09/22/23	FP	PREPARE (.20) AND EFILE (.10) DECLARATION OF M. RENZI IN SUPPORT OF FINAL APPROVAL OF DISCLOSURE STATEMENT AND CONFIRMATION OF PLAN	0.30	114.00
09/22/23	FRY	REVIEW DOCUMENTS IN SUPPORT OF CONFIRMATION FOR FILING	1.50	1,275.00
09/22/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF FILING OF SECOND AMENDED PLAN SUPPLEMENT	0.40	152.00
09/22/23	MDS	REVIEW DECLARATIONS OF S. VOGEL, B. WITHWELL AND M. RENZI IN SUPPORT OF CONFIRMATION	1.00	1,475.00
09/23/23	FRY	REVIEW DRAFT CONFIRMATION BRIEF	1.20	1,020.00
09/23/23	FRY	MULTIPLE CONFERENCES WITH CO-COUNSEL RE CONFIRMATION PREPARATION	0.50	425.00
09/23/23	FRY	REVIEW AND COMMENT ON AGENDA FOR CONFIRMATION HEARING	0.20	170.00
09/24/23	MDS	REVIEW OBJECTION TO PLAN OF REORGANIZATION	0.30	442.50
09/24/23	MDS	REVIEW AMENDED RESPONSE TO UST	0.30	442.50
09/24/23	MDS	REVIEW OBJECTION TO RELEASE CONFIRMATION - AKERMAN	0.50	737.50
09/24/23	ADM	REVIEW REVISED CONFIRMATION ORDER FOR FILING (0.2); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	172.50
09/24/23	MDS	REVIEW CONFIRMATION BRIEF (90 PAGES)	2.40	3,540.00
09/24/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL KE RE: CONFIRMATION BRIEF	0.30	442.50
09/24/23	FRY	FURTHER REVIEW OF CONFIRMATION PLEADINGS	1.30	1,105.00
09/24/23	MDS	REVIEW REVISED CONFIRMATION BRIEF	0.40	590.00
09/25/23	FP	PREPARE AND FILE CONFIRMATION BRIEF, MEMO OF LAW APPROVING DISCLOSURE STATEMENT, PREPARE AND FILE DECLARATION OF DALOIA ISO (1.00); COORDINATE SERVICE WITH KROLL (.20); EMAIL PROPOSED ORDER TO CHAMBERS (.10)	1.30	494.00
09/25/23	FRY	EMAILS WITH CO-COUNSEL RE RESOLUTION OF FTX OBJECTION	0.30	255.00
09/25/23	FRY	REVIEW CONFIRMATION BRIEF FOR FILING	0.30	255.00
09/25/23	ADM	EMAILS WITH CO-COUNSEL KE AND CS RE: FILING PLAN AND CONFIRMATION ORDER (0.2); REVIEW BOTH FOR FILING (0.6); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.90	517.50
09/25/23	ADM	REVIEW CONFIRMATION BRIEF AND VOTING DECLARATION FOR FILING (0.4); EMAIL CO-COUNSEL RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.60	345.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/25/23	FP	PREPARE (.20) AND FILE (.20) NOTICE OF FILING OF ADDITIONAL TECHNICAL MODIFICATIONS TO THIRD AMENDED PLAN	0.40	152.00
09/25/23	FP	PREPARE (.20) AND FILE (.20) REVISED FORM OF ORDER APPROVING DISCLOSURE STATEMENT	0.40	152.00
09/25/23	FRY	REVIEW KROLL DECLARATION FOR FILING	0.20	170.00
09/26/23	MDS	ATTEND CONFIRMATION HEARING	3.00	4,425.00
09/26/23	MDS	MEETING WITH ATTORNEY/CO-COUNSEL BEFORE COURT HEARING	1.00	1,475.00
09/26/23	FRY	MEETING WITH CO-COUNSEL IN ADVANCE OF CONFIRMATION HEARING	0.30	255.00
09/26/23	MDS	REVIEW TECHNICAL AMENDMENTS	0.30	442.50
09/26/23	FRY	PREPARE FOR CONFIRMATION HEARING	0.30	255.00
09/26/23	MDS	REVIEW REVISED FINDINGS OF FACT	0.80	1,180.00
09/26/23	FRY	ATTEND CONFIRMATION HEARING	3.80	3,230.00
09/26/23	MDS	PREPARE FOR COURT HEARING	1.10	1,622.50
09/29/23	FRY	REVIEW REVISED CONFIRMATION ORDER (.2); EMAIL TO CHAMBERS RE SAME (.2)	0.40	340.00
09/29/23	ADM	REVIEW DRAFT CONFIRMATION ORDER AND UST ISSUES RELATED TO SAME	0.10	57.50
09/29/23	FRY	EMAIL TO CO-COUNSEL RE STATUS OF CONF	0.10	85.00
09/29/23	FRY	EMAIL TO COURT RE REVISED CONFIRMATION ORDER	0.20	170.00

RELIEF FROM STAY **1.80** **1,172.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/23	ADM	REVIEW VRAI NOM RESPONSE TO STAY MOTION AND LOCAL RULES RELATED TO SAME (0.3); CALL WITH CO-COUNSEL HB RE: RESPONSE (0.2)	0.50	287.50
09/14/23	FRY	REVIEW OBJECTION BY VRAI NOM (.3); CONFERENCE WITH CO-COUNSEL RE SAME (.2)	0.50	425.00
09/18/23	ADM	REVIEW LOCAL RULES AND PREPARE ADJOURNMENT REQUEST WITH RESELECT TO STAY MOTION	0.30	172.50
09/19/23	ADM	REVIEW REVISED ADJ REQUEST RE: VRAI NOM (0.1) PREPARE AND SUBMIT TO CHAMBERS (0.2)	0.30	172.50
09/19/23	ADM	REVIEW ADJ. REQUEST RE: VRAI NOM STAY MOTION (.1) AND SEND TO CO-COUNSEL HB FOR REVIEW (.1)	0.20	115.00

REPORTING **3.60** **1,750.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/11/23	FRY	EMAIL TO CO-COUNSEL RE AMENDMENT TO SCHEDULES	0.20	170.00
09/18/23	FRY	REVIEW AMENDED SCHEDULES FOR FILING	0.40	340.00
09/18/23	ADM	REVIEW AMENDED SCHEDULES FOR FILING (0.2); CONFER WITH F. PISANO RE: SAME (0.1)	0.30	172.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	ADM	REVIEW FILED SCHEDULES (.2) AND SEND UST A COPY WITH THE UNREDACTED VERSION WITH THE UNREDACTED SUSSBERG DECLARATION (.1)	0.30	172.50
09/18/23	FP	PREPARE AND EFILE 3RD AMENDED SCHEDULES (1) BLOCKFI LENDING AND (2) BLOCKFI INTERNATIONAL	0.50	190.00
09/21/23	FP	PREPARE (.40) NINE MOR'S AND SUPPORTING DOCUMENTS (AUGUST) AND EFILE (.40)	0.80	304.00
09/21/23	DED	REVIEW, PREPARE FILE AND SERVE 9 DEBTOR MORS FOR AUGUST 2023.	1.10	401.50
TOTAL HOURS			127.80	

PROFESSIONAL SERVICES: \$95,031.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	41.80	575.00	24,035.00
Danielle E. Delehanty	Paralegal	1.10	365.00	401.50
Felice R. Yudkin	Member	29.80	850.00	25,330.00
Felice R. Yudkin	Member	3.10	425.00	1,317.50
Frances Pisano	Paralegal	25.80	380.00	9,804.00
Michael D. Sirota	Member	3.00	737.50	2,212.50
Michael D. Sirota	Member	21.10	1,475.00	31,122.50
Pauline Z. Ratkowiak	Paralegal	2.10	385.00	808.50
Total		127.80		\$95,031.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/31/23	DEPOSITIONS TRANSCRIPT	1.00	94.80
09/11/23	ONLINE RESEARCH	30.00	3.00
09/11/23	ONLINE RESEARCH	2.00	0.20
09/11/23	ONLINE RESEARCH	30.00	3.00
09/11/23	ONLINE RESEARCH	3.00	0.30
09/11/23	ONLINE RESEARCH	30.00	3.00
09/11/23	ONLINE RESEARCH	30.00	3.00
09/11/23	ONLINE RESEARCH	3.00	0.30
09/11/23	ONLINE RESEARCH	13.00	1.30
09/11/23	ONLINE RESEARCH	30.00	3.00
09/12/23	ONLINE RESEARCH	30.00	3.00

COLE SCHOTZ P.C.

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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/13/23	ONLINE RESEARCH	30.00	3.00
09/13/23	ONLINE RESEARCH	1.00	183.68
09/13/23	ONLINE RESEARCH	24.00	2.40
09/13/23	ONLINE RESEARCH	1.00	0.10
09/18/23	FILING FEES	1.00	32.00
09/19/23	ONLINE RESEARCH	5.00	0.50
09/19/23	ONLINE RESEARCH	10.00	1.00
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	10.00	1.00
09/19/23	ONLINE RESEARCH	2.00	0.20
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	5.00	0.50
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	4.00	0.40
09/19/23	ONLINE RESEARCH	1.00	0.10
09/19/23	ONLINE RESEARCH	10.00	1.00
09/21/23	ONLINE RESEARCH	5.00	0.50
09/21/23	ONLINE RESEARCH	5.00	0.50
09/22/23	DEPOSITIONS TRANSCRIPT	1.00	28.80
09/26/23	ONLINE RESEARCH	30.00	3.00
09/26/23	PHOTOCOPY /PRINTING/ SCANNING	19.00	3.80
09/27/23	PHOTOCOPY /PRINTING/ SCANNING	22.00	4.40
09/27/23	PHOTOCOPY /PRINTING/ SCANNING	15.00	3.00
09/27/23	PHOTOCOPY /PRINTING/ SCANNING	1.00	0.20
Total			\$385.68

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COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	11.40
DEPOSITIONS TRANSCRIPT	123.60
FILING FEES	32.00
ONLINE RESEARCH	218.68

TOTAL COSTS	\$385.68
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TOTAL SERVICES AND COSTS:	\$	95,417.18
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